# Request for Proposal for

## One-Stop Career Service Center & Satellite Offices



Release Date August 10, 2017

Due Date August 30, 2017

Contract Period
July 01, 2017 to June 30, 2018
With extension possible for two additional years

## All proposal must be submitted to:

Ms. Pamela Barbee, Executive Director SOUTHERN 14 WORKFORCE INVESTMENT BOARD, INC. 304 EAST ROBINSON STREET, SUITE 210 CARMI, IL 62821

PROPOSAL MUST BE RECEIVED NO LATER THAN THURSDAY AUGUST 30, 2017 AT 5:00 P.M.

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## **PART I**

## A. PURPOSE

The Workforce Innovation and Opportunity Act (WIOA) of 2014 (HR803) authorizes local Workforce Investment Boards with the development and oversight of a local one-stop delivery system for the provision of workforce services. The purpose of this RFP is to announce the solicitation of proposals from organizations to operate a One-Stop Career Service Center and Satellite Service Centers serving the 14 counties of the Southern 14 Workforce Investment Board (LWIA #26). LWIA #26 is committed to providing their customers with a universal, seamless, customer driven One-Stop Career Service Center system. This solicitation also provides proposing organizations the opportunity to assist in the redesign of the One-Stop Career Service Centers and Satellite Service Centers. Organizations selected through this procurement process must also participate in a one-year commitment to implement the redesign of the One-Stop Career Service Center and Satellite Service Centers.

The One-Stop Career Service Centers have two primary customers, job seekers, and employers. Each Service Center will provide job seekers with training and employment opportunities to become economically self-sufficient with the ability to compete in the global economy. The Service Centers will also provide to the employers a full range of local workforce development-related services, including labor market information, job order listings, job matching and placements, and training and education for the current workforce.

The One-Stop Career Service Centers are full-service locations for the integrated employment and career development system coordinated and structured by the Southern 14 Workforce Investment Board, Inc. The One-Stop Career Service Center and the Satellite Centers are available to all individuals who are residents of the following counties in LWIA #26: Alexander, Edwards, Gallatin, Hamilton, Hardin, Johnson, Massac, Pope, Pulaski, Saline, Union, Wabash, Wayne and White County without regard to income or other program eligibility requirements. All employers of any size and type of organization may utilize the services of the One-Stop Career Service Center system.

The Southern 14 Workforce Investment Board, Inc., is a not for profit corporation which serves as fiscal agent of WIOA Title I Services in partnership with the local Chief Elected Officials, and is directly responsible and accountable to the Illinois Department of Commerce and Economic Opportunity for the planning and oversight of all workforce training and services in the workforce development area. The Southern 14 Workforce Investment Board, Inc. ensures effective outcomes consistent with statewide goals and objectives, through contractor performance, which, meets and exceeds standards approved by the DCEO.

Information contained in this Request for Proposal will also be made available on the Southern 14 Workforce Investment Board website at <a href="https://www.so14lwib.com">www.so14lwib.com</a>.

## B. ONE-STOP OPERATOR OVERVIEW

The Southern 14 Workforce Investment Board, Inc. is soliciting proposals from qualified applicants to perform the functions of the One-Stop Operator for the following 14 counties: Alexander, Edwards, Gallatin, Hamilton, Hardin, Johnson, Massac, Pope, Pulaski, Saline, Union, Wabash, Wayne, and White. The One-Stop System and Center(s) will be guided by the strategic plan and policies developed by the Southern 14 Workforce Investment Board, Inc. The successful bidder will be required to align system and center activities with the vision, mission, policies and procedures set forth by the Southern 14 Workforce Investment Board, Inc.

The One-Stop Operator will be responsible for the initial development of the delivery system and center(s). After development of the system, the One-Stop Operator will be responsible for the ongoing functioning of the system and related center(s).

Per WIOA Section 1221(d)(2)(B) One-Stop Operators shall be an entity (public, private, or nonprofit), or consortium of entities (including a consortium of entities that, at a minimum, includes 2 or more of the one-stop partners described in subsection (b)(1), of demonstrated effectiveness, located in the local area which may include

- An institution of higher education;
- An employment service State agency established under the Wagner-Peyser Act (29 U.S.C. 49 et, seq.), on behalf of the local office of the agency;
- A community –based organization, nonprofit organization or intermediary;
- A private for-profit entity;
- A government agency; and
- Another interested organization or entity, which may include a local chamber of commerce or other business organization, or a labor organization.

The One-Stop system shall include but not be limited to:

Provision of career services;

- Access to training services;
- Access to employment and training activities;
- Access to programs and activities carried out by all WIOA one-stop partners;
- Access to data, information and analysis for the local labor market;
- Provision of job search, placement, recruitment, and employment activities

There must be, at a minimum, one physical One-Stop Center in the 14 counties covered by the Southern 14 Workforce Investment Board, Inc. Preference will be given to location centrally located. Affiliate and related services and activities may be provided to job seekers and employers through electronically or technologically linked access points or county satellite offices.

## C. ONE-STOP OPERATOR REQUIREMENTS

## **System Development and Leadership**

- Develop an implementation plan for the One Stop System and Center(s);
- Provide leadership in the One-Stop System development and operations;
- Lead the integration of services between the core WIOA Partners:
  - WIOA Title I: Adult, Dislocated Worker and Youth;
  - WIOA Title II: Adult Education and Family Literacy;
  - WIOA Title III: Employment Programs under Wagner-Peyser
  - WIOA Title IV: Rehabilitation Services
  - Perkins/Post-Secondary Career & Technical Education
  - Unemployment Insurance
  - Job Counseling, training, Placement Services for Veterans

- Trade Readjustment Assistance (TRA)
- Trade Adjust Assistance (TAA)
- Migrant and Seasonal Farmworkers
- Community Services Block Grant (CSBG)
- Senior Community Services Employment Program (SCSEP)
- TANF
- National Farmworker Jobs Program
- Job Corps

## **Process and Service Provision**

- Development processes to ensure that all customers receive appropriate, timely and effective WIOA services.
- Provide guidance on the development of a broad range of employment and training services to meet the needs of residents and employers to be provided in the One-Stop Center(s).
- Develop and implement a formal referral process for services within and outside of the Center(s); define minimum standards for referral, referral follow-up requirements, and documentation of referral outcomes;
- Conduct monthly meetings with members of the Core Partner management team;
- Procure and implement training and/or staff development (customer service, cross training on partner/other services, etc.) for One-Stop Center staff;
- Develop and outreach/recruitment plan for the One-Stop Center;
- Develop and implement business services delivery model for the One-Stop Center.

## **Accountability and Reporting**

- Develop and implement a system to gather, analyze and report performance of core partners, center processes and system services;
- Perform continuous improvement activities to achieve high level of service quality and to enhance customer services;
- Implement and oversee technology solutions to manage and support enhanced cooperation/coordination of Core Partner programs.
- Insure compliance with all State and Local policies and procedures relative to the One-Stop System and One-Stop Center'
- Develop processes and accountability mechanisms for data entry into a State and/or Center MIS for all operation of the One-Stop center;
- Prepare and submit monthly quarterly reports for the Southern 14 Workforce Investment Board, Inc.

## **Physical Location**

- Responsible for physical space planning, maintenance, and upkeep at the One-Stop Center;
- Enforces One-Stop Center facility standards with respect to attendance, dress code, and customer service.

#### **Deliverables**

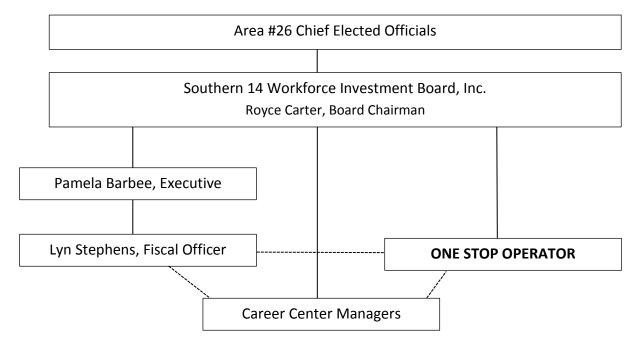
- Implementation Plan
- Annual Budget
- Continuous Improvement Plan
- Staff/Center Training Plan
- Monthly Reports
- Quarterly Reports
- Annual Report

All contractor(s) must commit to having a minimum of one full-time staff person or one FTE located at the LWIA #26 One-Stop Center to act as system coordinator.

## **Role of the One Stop Operator:**

- The One Stop Operator, in a consultant role, will play a critical role in supporting the local workforce system to coordinate its diverse partners to achieve its service delivery vision and reach it's 'to be determined' performance goals. Specially, the Operator will:
  - Convene up to four meetings per year of mandated partners to support the Memorandum of Understanding (MOU) implementation. The Operator will develop meeting agenda (in conjunction with So. 14 LWIB staff), meeting activities, facilitate meetings and provide meeting notes.
  - Additionally, in conjunction with staff from So. 14 LWIB, the Operator will develop an appropriate mechanism to report on the progress and performance of the partnerships across the system to the Workforce Development Board at their quarterly meetings in March, June, September and December.
  - Support So. 14 LWIB in developing benchmarks to measure a baseline of 'system performance' e.g. customer service, system flow, etc. In future years, the expectation is that the Operator will make recommendations for continuous improvement based on this data.

Below is the expected reporting relationship for the One Stop Operator:



— Straight line indicates a direct reporting relationship ----- Dotted line indicates a monitoring relationship Under WIOA, each mandated partner is required to enter into a Memorandum of Understanding that outlines the service delivery and financial relationship for co-located partners, and service delivery coordination and 'cost sharing' for non-co-located partners. MOUs are required to be in place by July 1, 2017.

## D. PRICE

Based on last three year's historical data budget not to exceed \$50,000. Complete budge template (attached)

## E. BIDDER'S CONFERENCE

No bidder's conference is scheduled

## F. CONDITIONS OF PROPOSAL

All costs incurred in the preparation of a proposal responding to this RFP will be the responsibility of the Offeror and will not be reimbursed by the Southern 14 Workforce Investment Board.

#### **PART II**

### PROPOSAL APPLICATION RULES

## 1) ELIGIBLE PROPOSING AGENCIES

This is a competitive procurement process open to all non-profit, public, and for profit organizations, which have demonstrated the expertise, capability, and capacity to:

- Contribute to workforce development in the LWIA #26 area;
- Provide the basic services and programs of the One-Stop Career Service Centers;

and

• Design, implement, and administer large scale, complex service delivery systems and facilities.

Bidders may propose to operate one or more of the Service Centers. Collaborations of two or more organizations may submit proposals. Any collaboration of two or more entities must include a written and signed Memorandum of Understanding (MOU). The MOU must be signed by the authorized signatory for each collaborating agency and must clearly:

- Identify the lead agency for the collaborative partnership;
- State the roles and responsibilities of each collaborator;
- Include an organizational chart for each organization and for the collaborative;
- Describe how funds will flow within the collaborative; and
- Include a staffing chart that delineates current staff and proposed staff for the Service Center.

The role and responsibilities of each collaborative partner must also be reflected in the related areas of the proposal. No more than one bid will be accepted from any one organization, whether in the form of a sole bid or as part of a collaborative. Inclusion of an organization in more than one bid is a basis for disqualification from consideration. Funding is not available to allow for training of an inexperienced bidder. Any applicant that provides education, training, or placement services must build into its Service Center design safeguards and assurances that the Service Center will be operated as a separate entity from the applicant's core organization and that all referrals are customer-appropriate and not biased towards its own programs or those of any parent or affiliated organization.

Organizations are ineligible if they are currently barred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by a Federal department/agency, or if they are not in compliance with the State Department of Revenue or Internal Revenue service requirements.

#### 2) LENGTH OF PERFORMANCE

One-Stop Career Service Center bidders should submit a budget reflecting all anticipated costs associated with operating the Service Centers over a one-year period, including the facility costs, which will be negotiated between LWIA #26, the proposing agency, and the One-Stop Career Service Center partner agencies as part of the annual process. The period of performance for this contract will not be earlier than July 1, 2017 or later than June 30, 2018 (PY17). Based on service provider performance during PY 2017, and contingent upon availability of funds, contracts may be extended for service during PY 18 (July 1, 2018 – June 30, 2019) and PY 19 (July 1, 2019 – June 30, 2020). Bidders should also include anticipated costs associated with staffing and operating Career Services at the One-Stop Career Service Centers and Satellite sites. Preference will be given to agencies that demonstrate the capacity to offset operational costs with matching funds.

## 3) BONDING

Applicants must identify the individuals in their organizations who will be responsible for handling all One-Stop Career Service Center funding. Evidence that these individuals are bonded will be required prior to finalization of the contract with the LWIA #26.

## 4) PROPOSAL SUBMISSION AND DEADLINE

To be considered for funding, three (3) complete copies of each proposal should be submitted to the Southern 14 Workforce Development Board, Inc. Proposals must be submitted to the P.O. Box 186, Carmi, IL 62821 no later than 5:00 p.m., Thursday August 30, 2017. A receipt in acknowledgement of each proposal submission will be emailed to the proposing agency.

Bids received after the deadline will not be accepted or evaluated. The bid should be prepared simply and economically. It should provide a straightforward and concise description of the bidder's intentions, with a clear explanation of the services being proposed. The bidder should describe its capacity and ability to meet all requirements of the bid. Emphasis should be placed on completeness and clarity of the bid's content.

## 5) AGENCY AUTHORIZED SIGNATURE

Each copy (three) of the proposal submitted must bear an original signature of the agency official(s) authorized to enter into a contractual agreement with the LWIA #26 Workforce Development Department.

## 6) FORMAT

Applicants must follow the instructions outlined in the RFP package and submit all appropriate application forms. All applications must be typewritten, and double-spaced on  $8\frac{1}{2}$ " x 11" paper. If the space provided in an application form is insufficient, attach additional pages.

To facilitate contracting, proposing agencies are to prepare a Statement of Work, Cost/Budget Proposal, and other narrative using the terms "the program shall" and "the program will" as opposed to "the agency proposes" or the "proposed program would." Applicants are reminded to prepare the Cost/Budget Proposal in a manner that identifies program and non-program staff, operational, and other related costs. These materials can then be used in the contract without retyping.

Agencies that currently have WIOA or other Federal contracts are reminded that it is a Federal violation to prepare proposals using staff time or materials funded by the federal government.

## 7) FIRM, COMPETITIVE OFFER

The Request for Proposal is competitive. Each offer should be submitted in the most favorable terms the proposing agency can submit, from a price and technical standpoint. The offer is subject to negotiation, but costs cannot increase during contract negotiation, or as may be required by the LWDA.

## 8) POSSIBLE MODIFICATION

Any agency applying under this RFP must be willing to adapt its proposal to specific funding guidelines or changes in State or Federal regulations or policies. Applicants may be required to submit cost, technical, or other revisions of their proposal that may result from negotiations.

## 9) SPECIFIC QUESTIONS

All inquiries should be directed to:

Ms. Pamela Barbee, Executive Director Southern 14 Workforce Investment Board, Inc. (LWIA #26) PO Box 186 Carmi, IL 62821 Phone: 618-382-5024

Email: pbarbee@so14lwib.com

## 10) PRE-AWARD CONDITIONS

The Southern 14 Workforce Investment Board, Inc. reserves the right to request additional information to amplify, clarify, or support proposals. The Southern 14 Workforce Investment Board, Inc. also reserves the right to conduct an on-site pre-award survey of the proposal's facilities. In addition, the Applicant's administrative and programmatic delivery systems will be reviewed. A staff member will contact the proposing agency in advance if such a visit is to take place. The proposing agency will be expected to have at least one knowledgeable staff member available to respond to questions. Performance data from other jurisdictions and funding sources regarding the Applicant's ability to meet planned goals and funding requirements may be requested.

Findings from the pre-award survey will be used in determining potential contractor capability. These findings will take precedence over any written statements in the proposal that cannot be verified onsite.

The Southern 14 Workforce Investment Board, Inc. may include as part of an onsite pre-award survey an assessment of the reasonable accommodations needed for facilities, furniture, materials, and equipment in order to satisfactorily serve youth with disabilities, including those with hidden disabilities.

#### 11) COST ALLOCATION PLAN

LWIA #26 requires contractors, prior to the start of the program, or at the beginning of contract negotiations, to produce a letter from a CPA firm that acknowledges the review and approval of the contractor's cost allocation plan. The cost allocation plan must identify WIOA and non-WIOA staff, operational, and other related costs.

## 12) CONTRACTING PROCEDURES

A. The proposing agency must accept the LWIA #26 contract boilerplate language or have a negotiated revision to said language on file with LWIA #26.

No monies can be released to selected agencies until:

- (a) LWIA #26 contract has been signed with the proposing agency;
- (b) The agency meets all of LWIA #26 specifications; and
- (c) The Southern 14 Workforce Investment Board and Chief Elected Officials approve the proposed contract.

LWIA #26 reserves the right to decrease or increase contract amounts during the life of the contract, based on utilization of funds, agency performance, and the availability of Federal funding.

B. LWIA #26 requires all contractors that are providing direct customer services to use the Illinois Development Workforce System (IWDS) to track client information.

## 13) BASIS FOR SELECTION

All proposals that are complete and meet the specifications of the RFP will be given a numerical rating score, based on the rating criteria outlined in Part VI. A panel of specialists, including Southern 14 Workforce Investment Board, Inc. staff and Southern 14 Workforce Investment Board, Inc. representatives will evaluate the proposals.

## 14) QUALIFYING STATEMENT

Southern 14 Workforce Investment Board, Inc. (LWIA #26) in conjunction with the Workforce Development Board, reserves the right to accept or reject any or all proposals received. LWIA #26 also reserves the right to negotiate with all qualified sources. Southern 14 Workforce Investment Board, Inc. can also cancel this RFP in part or in its entirety, if it is in its best interest to do so.

This Request for Proposal does not commit the LWIA #26 or the Board to award a contract, to pay any costs incurred in the preparation of a proposal under this request, or to procure or contract for services.

## 15) ADDITIONAL INSURED REQUIREMENT

The LWIA #26 requires that all contractors, as a condition of contract approval, obtain liability insurance coverage from their own insurance carriers, which names the LWIA #26 as "also insured" for the proposed funded program, project, or activity. At the time of contract negotiation, all contractors will be required to present evidence of liability insurance coverage that conforms to this requirement.

## 16) ADDITIONAL CONTRACTOR CLEARANCES

To qualify for a contract with LWIA #26, applicant organizations must qualify for the following clearances from LWIA #26:

- LWIA #26 Income Tax Clearance:
- LWIA #26 Personal Property Tax Clearance;
- LWIA #26 Real Estate Tax Clearance;
- LWIA #26 Human Rights Clearance; and
- LWIA #26 Buildings and Safety Department Clearance (Agencies will be responsible for fees charged for this service.)

All applicants must qualify for, and the Employment and Training must receive, all five (5) clearances prior to the completion of any contract with LWIA #26. Prior to authorization to begin contract negotiations, all Clearances must be on file at the LWIA #26.

## 17) AMERICANS WITH DISABILITIES ACT

The Americans with Disabilities Act ("ADA") requires all employers and agencies receiving Federal funds to have their workplaces and program facilities accessible to persons with disabilities. Southern 14 Workforce Investment Board, Inc. has designed an initiative dedicated to expanding the capacity of WIOA-assisted programs to increase and improve services to youth with disabilities, including hidden disabilities.

The One-Stop Career Service Center's project staff and System Navigators will provide all WIOA-funded agencies with training, guidance, and support in all program areas. Some of the program areas include the following: outreach, recruitment, assessment, staff development, curriculum and materials development, career development, planning, partnership building and collaboration, employer training, and parent/family support and training. Agencies that are funded under this RFP should anticipate including, among its participants with disabilities those who have hidden disabilities such as psychiatric disabilities, substance addiction, mental retardation, and learning disabilities. For the purposes of this RFP, an individual with disabilities is defined as an individual having a physical or mental impairment that substantially limits one or more of his or her major life activities, or, has a record of such impairment, or is regarded as having such impairment.

## 18) NONDISCRIMINATION

Projects funded in response to this RFP are considered projects receiving Federal or State financial assistance and, as such, are subject to prohibitions against discrimination. Specifically, no individual shall be excluded from participation in, denied the benefits of, subjected to discrimination under, or denied employment in the administration of, or in connection with, any such program because of race, color, religion, sex, sexual orientation, national origin, age, disability, political affiliation or belief, and for beneficiaries only, citizenship or participation in programs funded under the Workforce Investment Act.

## 19) CONFLICT OF INTEREST

LWIA #26 has adopted appropriate procedures and practices to ensure that conflict of interest is avoided in the procurement and authorization of all WIOA-related goods and services. Proposing

organizations must have on record procedures and practices to avoid conflict of interest in the procurement of goods and services and the utilization of WIOA funds.

Agencies applying to operate One-Stop Career Service Centers must provide evidence that services and referrals provided by One-Stop Career Service Centers will not be biased toward any specific organization(s). Examples of such evidence include, but are not limited to:

- Establishment of the One-Stop Career Service Centers as a separate entity from the individual applicant and collaborating organizations, if applicable. This is particularly important for applicants, which provide education, training, and/or job placement services. The mission and practice of the One-Stop Career Service Centers must not be to recruit customers for any workforce development services operated by the applicant, the collaborators or affiliated organizations.
- Evidence of capacity to make referrals that do not reflect bias or steering toward the parent institution or any other organization. Show how neutrality will be measured and how referrals will withstand the test of customer appropriateness.
- Evidence of plans for achieving the goal of enabling customers to move as quickly and effectively as possible to their employability goals.
- Evidence of assurance that One-Stop Career Service Centers income generation does not control referrals or the services provided to customers.

## 20) MAINTENANCE OF EFFORT

LWIA #26 requires that all programs and services proposed pursuant to this RFP be in addition to programs and services already being provided by the proposing organization. Programs and services funded by the One-Stop Career Service Centers may not be used to defray the costs of, or to supplant, existing programs or program service levels available through the proposing organization. Proposing organizations must be able to demonstrate that existing service levels, e.g., the percentage of participants served by existing funded programs, does not decline because of One-Stop Career Service Center funding.

## 21) ALIGNMENT WITH STRATEGIC PLAN

The Southern 14 Workforce Investment Board, Inc. and the Chief Elected Officials have developed, under the guidance of the DCEO, the LWIA #26 Career Development Strategic Plan. All agencies responding to this RFP are expected to demonstrate that the programs and services being proposed will contribute to the accomplishment of one or more of the goals embraced by the strategic plan. Contract awardees will be expected to report their specific contributions to the accomplishment of the strategic plan goals and strategies on at least an annual basis.

The LWIA #26 Career Development Strategic Plan goals and strategies are as follows:

## GOAL 1: SUPPORT EDUCATIONAL SYSTEM IMPROVEMENT

Three-Year Success Measures

- MEAP score averages improved by 6%
- High school graduation rate increased by 3%
- Annual number of earned GED certificates increased by 6%
- Number of adult and youth participants in academic and remedial programs increased by 6%
- Scholarship awards to high school graduates increased by 6%

## **Strategies**

- 1.1 Expand GED preparation programs for youth and adults.
- 1.2 Deliver academic development/remedial services for in-school youth and adults.
- 1.3 Promote high school graduation and enrollment in post-secondary programs.

#### GOAL 2: ADVANCE WORKFORCE DEVELOPMENT

Three-Year Success Measures

- Employment and training program enrollment increased by 6%
- Program completion rates increased by 6%
- Workforce readiness assessment scores increased by 6%

## **Strategies**

- 2.1 Expand the number and capacity of employment and training programs.
- 2.2 Direct services to diverse sets of participant customers, including special population groups.
- 2.3 Cultivate workplace preparedness among youth and adults.

## GOAL 3: MEET EMPLOYER WORKPLACE NEEDS

Three-Year Success Measures

- Employment placement rate increased by 6%
- Employment retention rate increased by 6%
- Occupational skills training program completion rate increased by 6%

## Strategies

- 3.1 Enhance capacity to prepare and deliver qualified workers to meet the market-driven needs of employers.
- 3.2 Develop high standards of work preparation and retention services.
- 3.3 Expand services that contribute to job retention.

## **GOAL 4: ENHANCE CUSTOMER SATISFACTION**

Three-Year Success Measures

- Program participant satisfaction rate increased to 90%
- Employer satisfaction rate increased to 85%
- Service provider satisfaction rate increased to 85%

## **Strategies**

- 4.1 Expand and intensify quality customer service to program participants, service providers, and local employers.
- 4.2 Develop and implement continuous improvement procedures.
- 4.3 Promote all LWIA #26 services and resulting community benefits.

## 22) CONTINUOUS QUALITY IMPROVEMENT

The LWIA #26 has begun a continuous quality improvement initiative whereby all services and practices will become the focus of scrutiny and continuing improvement efforts. LWIA #26's goal is to become the best-managed workforce area in the nation and has adopted a Continuous Quality Improvement strategic plan of action to achieve this goal. The LWIA #26 Continuous Quality Improvement reorganization plan of action for our internal operations and the management of our customers - employers, training organizations, and job seekers – are available for public inspection at the LWIA #26 website www.so14lwib.com. This plan contains the Board's vision, mission, goals, plans for action, projects, and measures the Board's intentions to achieve from now until the year 2020 and beyond. Program service provider organizations must also be part of this effort toward continuous quality improvement in serving our customers, employers, and job seekers, if this Board is to achieve its goals. Customer satisfaction with the services your organization provides will ensure favorable employer response to your referrals and better recognition from grant makers. LWIA #26 is therefore requiring that all contractor service provider organizations develop, keep on record, and follow a plan for continuous quality improvement of internal operations and customer services that will improve employee, employer, and participant satisfaction. All Contractors are expected to engage in continuous internal performance management and take proactive corrective action if performance falls below target levels.

## 23) CONTRACTOR ACKNOWLEDGEMENT

Contractors must display the DCEO logo, the So 14 LWIB logo and the Illinois workNet Logo and the IDES JobLink logo on all published documents, including brochures, letterhead stationary, and marketing materials including television ads, newspaper ads, and all signs on buildings and vehicles as a means of establishing brand recognition and community awareness of this department and its many services. The Department's logo and the So. 14 LWIB logo in all visual materials must be equal in size to the contractor's logo and must be accompanied somewhere in the document by the statement, in at least 10-pitch type, that: "Funding provided by DCEO" Proposing organizations must stipulate that they will conform to this requirement in their proposals.

## 24) FREEDOM OF INFORMATION ACT

Public documents may be requested under the Freedom of Information Act ("FOIA") by an individual, corporation, Limited Liability Company, partnership, firm, organization, association, governmental entity, or other legal entity. The Southern 14 Workforce Investment Board, Inc. (LWIA #26), is regulated by the DOL, DCEO and state of Illinois governments and is mandated by FOIA.

## 25) ORGANIZATIONAL DESIGN AND INFORMATION

The LWIA #26 requires that all organizations affirm that the information contained in their proposal is entirely their own product or program design and is based on their organization's operational capacity. The proposing organization attests that the information contained in their proposal was not removed or copied without permission from another source or entity not affiliated with their organization.

#### PART III

## ONE-STOP CAREER SERVICE CENTERS VISION

The Illinois Department of Commerce and Economic Opportunity (DCEO) is the State level that designs and oversees an integrated, statewide workforce development system, known as the One-Stop Career Service Center system. The One-Stop Career Service Centers are intended to offer customers multiple points of access to workforce and economic development information and services. Illinois' One-Stop Career Service Centers system is based on the fundamental premise that workforce development is economic development. It is the responsibility of the local One-Stop Career Service Centers and the So. 14 Workforce Investment Board, Inc. to ensure that the workforce is prepared for the challenges of today and tomorrow's global job market. The State has designated the boundaries of each LWDA (local workforce investment board) to be the geographical borders for the statewide One-Stop Career Service Center system.

## 1) LWIA #26 WORKFORCE DEVELOPMENT DEPARTMENT'S VISION

The One-Stop Career Service Career system is committed to the creation and maintenance of a universal, seamless, holistic, quality customer driven workforce investment system. Each Service Center providing job seekers with career development, training, and employment opportunities to become economically self-sufficient and employers with the skilled workforce they require to effectively compete in the global economy.

## 2) LWIA #26 WORKFORCE DEVELOPMENT DEPARTMENT'S PRINCIPLES

Functional integration of all workforce development activities of the One-Stop Career Service system incorporating the following criterion to fully integrate the One-Stop Career Service Career Center system:

Customers (both employers and job seekers) are assisted by responsive and knowledgeable staff through a user-friendly quality driven service delivery system. All partners will assign adequate staff to facilitate customers through the identification, access, and use of services.

Customers (both employers and job seekers) are aware of and can access services in a timely manner. Customers will learn about the services, understand the services available to them, and be directed to services immediately upon entering the One-Stop Career Service system.

Job seeker customers receive services consistently, and in a coordinated way. Customers will be facilitated through an integrated, seamless process related to the various services/functions offered in order to reduce duplication, hand off referrals, and duplicate number of contacts. Employer customers will view the One-Stop Career Service System as a business resource. The business customer will be offered a broad range of services that address the needs of the business community.

Customers (both employers and job seekers) access the services they need to successfully achieve their career or business goals. Customers will receive the most appropriate services along a continuum of services to meet their established short-term and long-term goals.

Customers (both employers and job seekers) will receive quality services in a facility that is easily accessible, accommodating to all special needs customers, professional, and inviting. Customers (both employers and job seekers) can expect that services offered through the One-Stop Career Service Centers will be continuously improved and that their input for changes is welcome by the partner agencies. All staff and management participate in, and contribute to, the evaluation of center services, as well as, the development and implementation of improvement measures.

Customers (both employers and job seekers) can expect that the One-Stop Career Service Centers are well managed and supported by the One-Stop Career Service Operator(s), Workforce Development Board, and remaining partners. There exists regular, meaningful communication between all involved entities to identify and achieve quality performance indicators and required outcomes.

#### **PART IV**

## ONE-STOP CAREER SERVICE CENTER SPECIFICATIONS, REQUIREMENTS, and MINIMUM STANDARDS

## 1) HUB AND CLUSTER DESIGN

Currently, the One-Stop Career Service Centers operates under the Hub and Cluster model. This design includes both one-stop full service centers, where all services are located under one roof and a satellite office in each county, where more limited arrays of services are available.

The 'Hub' of the system is the One-Stop Career Service Center providing full service assistance to all customers, both employers and job seekers, in the LWIA #26. Agencies designated as Basic Team Members, including WIOA Title 1 (Adult/DW/Trade), CSBG, WIOA Title 1 (Job Corp), WIOA Title 1 (Migrant Programs), Wagner-Peyser, Title 38-Veterans, Unemployment Insurance, Title V (Older Americans), WIOA Title II (Adult Ed / Postsecondary Voc. Ed/Perkins), Human Capital Development (DHS), Title IV Vocational Rehabilitation, and others, as appropriate, are physically located or available via technology in each of the buildings housing One-Stop Career Service Centers. The One-Stop Career Service Centers offers the full range of workforce development services and programs included in the One-Stop Service Center Minimum Standards (listed below), as well as provide information on other services and programs available in the area.

Numerous neighborhood-based, not-for-profit, and for-profit proprietary education and training agencies are connected to the One-Stop Career Service Centers. These are the "Cluster" access points through which customers can also enter the system.

The Southern 14 Workforce Investment Board, Inc. (LWIA #26) will serve as the center and major administrative entity for the system. However, because of the State's reorganization of employment training administration and funding, the administrative agency is not permitted to provide participant services such as participant intake, assessment, case management, or other client services. All of the One-Stop Career Service Centers will feed into and are accountable to the MWA, but each, through negotiated agreements, will provide administrative support and supervision.

## 2) CUSTOMERS OF THE LWIA #26 ONE-STOP CAREER SERVICE CENTERS SYSTEM

All job seekers, regardless of income, age, or other specifications who are residents of LWIA #26, and all employers will be eligible to receive services as customers of the One-Stop Career Service Centers. The One-Stop Career Service Centers will be expected to actively recruit and effectively serve these customers. It is understood that because of the restrictions placed on the utilization of some State and Federal program funds, there will be some customers who will be ineligible for some of the programs offered by the One-Stop Career Service Centers. Operators of the One-Stop Career Service Centers should clearly identify which services are available to all customers and which have restricted access.

Job Seekers are defined as all individuals who desire and/or need workforce development services, including white-collar professionals, technicians, college graduates, managers as well as students, or disadvantaged individuals with no work history and barriers to employment. While the One-Stop Career Service Centers intend to serve the entire LWIA #26 workforce, they will specialize in assisting the long-term unemployed, individuals with special barriers to employment, individuals who are currently employed and seek to enhance or change their present positions, first time entrants into the labor market, and former workers who have been dislocated due to company closings or reductions. Successful outcomes for job seeking customers will be referral, placement, and retention in training programs and employment.

*Employers* are defined as all establishments of any size, organized as single proprietorships, partnerships, or corporations engaged in legal commerce that hire full or part-time employees for money wages under conditions conforming to the various State and Federal labor standards statutes. Successful outcomes for employer customers will be a sufficient quantity and quality of job applicant referrals for each job order and sustained use of the One-Stop Career Service Centers.

The So. 14 Workforce Investment Board, Inc. is firmly committed to ensuring that the One-Stop Career Service Centers provide basic services equitably to all the various groups of potential job seeker and employer customers. The One-Stop Career Service Centers must have solid, effective methods for serving the wide range of diverse groups, particularly those job seekers characterized as 'hard to serve'. Examples of these job seekers include, but are not limited to, ex-offenders (returning citizens), older workers, racial or ethnic minorities, women, and individuals with disabilities, non-English speakers, and those lacking basic education.

## 3) ACTIVITIES ELIGIBLE FOR FUNDING

**Promotion and Recruitment**. Promotion of the One-Stop Career Service Center services to the public and recruitment of potential job seeking and employer customers.

**Self-Service Activities**. Self-service libraries and computer data bases available for public use with information on current and projected labor market information, job openings, vocational training activities, job search and resume writing aides, career exploration guides, financial aid information, and an inventory of support service agencies.

**Assisted Services**. Program intake, assessment, program eligibility determination, case management, career development facilitation, individual employability planning, vocational training referrals and follow-up, support service referrals and follow-up, job search assistance, job skills upgrading, job order listings, job matching, and job placements and follow-up.

**Business Services.** One Stop Career Service Center providers are required to work collaboratively with and under the direction of the LWIA #26 Workforce Development Board's Business Services Group. The employer-focused services include customized and on-the-job training, assisting employers with employee recruitment and assessment.

**Classroom Activities**. Classes and workshops, either open to the general public or restricted based upon specific eligibility requirements, covering employability skills development, remedial academic support, or vocational training.

**Support Services**. On-site services such as language translations, sign language, childcare, financial planning, substance abuse counseling, and public transportation coordination.

**Partnerships.** The development of One-Stop Career Service Center partnerships and coordination with One-Stop Career Service Center partners, including the Self-Sufficiency Centers, the LWIA #26 Public Schools, area colleges and universities, local employers, community and faith-based organizations, vocational training agencies, support service organizations, state or local government agencies, and other groups serving LWIA #26 residents.

## 4) ONE-STOP SERVICE CENTER REQUIRED PROGRAMS

In accordance with the One Stop Career Service Center minimum standards policy and the One-Stop Career Service Center checklist, and adopted by the Governor's Workforce Commission, the following system programs must be included in the LWIA #26 One-Stop Career Service Center system:

## WIOA Title I Adult, Dislocated Worker, and Youth

WADI (Ken Pettijohn), MID 5 (Roger Boma) and SDC (Denna Williams)

## Title II: Adult Education and Family Literacy

IECC (Terry Bruce) / SIC (Lori Cox, Jonah Rice / SCC (Ginger McBride, Tim Bellamey

## Title III: Employment Programs under Wagner-Peyser

IDES (Jillian VanZandt, Penny Valentine)

#### **Title IV: Rehabilitation Services**

DHS (Vicki Mayfield)

## Perkins/Post-Secondary Career & Technical Education

IECC (Terry Bruce) / SIC (Lori Cox, Jonah Rice / SCC (Lee Ann George, Tim Bellamey)

## **Unemployment Insurance**

IDES (Jillian VanZandt, Penny Valentine)

## Job Counseling, Training, Placement Service for Veterans

IDES (Jillian VanZandt, Penny Valentine)

### Trade readjustment Assistance (TRA)

IDES (Jillian VanZandt, Penny Valentine)

## Trade Adjustment Assistance (TAA)

WADI (Ken Pettijohn), MID 5 (Roger Boma) and SDC (Denna Williams)

## **Migrant and Seasonal Farmworkers**

IDES (Jillian VanZandt, Penny Valentine)

## **Community Services Block Grant (CSBG)**

WADI (Ken Pettijohn) and SDC (Denna Williams)

## Senior Community Services Employment Program (SCSEP)

SICCM (Mary Sullivan/Tracy Norris), SDC (Denna Williams)

### **TANF**

DHS (Katherine Staten/ Myra Hillyard)

#### **National Farmworker Jobs Program**

Illinois Migrant Council - Eloy Salazar

### Job Corps

Golconda Job Corps - Robert Coulson

Other programs that LWIA #26 encourages for inclusion in the One-Stop Career Service Centers are:

Community Colleges and secondary career and technical education placement services, job search classes, financial aid, and related services;

Government procurement services; Community mental health programs, particularly those related to job training/placement;

Substance abuse services;

Parole, Inmate, and Ex-Offender ("Returning Citizens") Services;

Economic development services;

Homeless programs;

Transportation systems and service providers; and

All local employment and training programs and sources of funds.

The LWIA #26 So. 14 Workforce Investment Board, Inc. evaluates which of these optional services are needed to best serve the LWIA #26 workforce and the area's employers.

## 5) SERVICES TO BE PROVIDED AND COORDINATED BY ILLINOIS WORKNET CENTER PROVIDERS

The scope of the One-Stop Career Service Centers will be broad and inclusive. The system must be of maximum service by providing easier access to a wide array of services to job seekers and employers. The One-Stop Career Service Centers emphasize the utilization of partnerships as a means of providing cost-effective measures to serve more customers. This customer-centered approach focuses on increasing customer access to all services while ensuring efficient and unduplicated use of resources. The partners and supporting members of the One-Stop Career Service Centers should possess the following characteristics:

- Barrier-free customer access through either the One-Stop Career Service Centers or the Satellite Center;
- Formal referral mechanisms between agencies;
- Inter-agency communications:
- Centralized and unduplicated service delivery;
- Joint agency planning and implementation;
- Shared use of common areas and facilities;
- Shared program information and services;
- Innovative strategies for improved customer access to services; and
- Uniform intake, initial assessment, and career development forms

#### **CAREER SERVICES**

The following WIOA Title I Career Services are provided for by service providers procured under separate RFP. One stop operators are only required to provide information about these services.

The following Integrated Services for Individuals must be provided by each of the One-Stop Career Service Centers:

Career services are information and resources available to everyone free of charge. They help people access resources for job-finding efforts, including the use of information and tools, whether on electronic systems, printed or audio-visual in nature, and are preparatory to job search. These services, at a minimum, consist of:

- Outreach, intake (which may include worker profiling), and orientation to the information and other services available through the WIOA system;
- Program information describing eligibility requirements and application procedures;
- Determinations of whether individuals are eligible to receive assistance from WIOA Title I Adult or Dislocated Worker funding;
- Assistance in establishing eligibility for Welfare-to-Work activities authorized under Section 403(a) (5) of the Social Security Act (as amended by Section 50001 of the Balanced Budget Act of 1997) available in the local area and for programs of financial aid assistance for training and education programs that are not funded under the Workforce Investment Act that are available in the local area;
- Provision of information regarding filing claims for unemployment compensation;
- Provision of information relating to the availability of supportive services, including child care and transportation, available in the local area, and referral to such services, as appropriate;
- Referral for all programs identified in the 'system program and partners' section of this
  document and local option programs. This includes screening to determine likelihood of
  eligibility for various programs and financial assistance sources. If this service is accessed, a
  common procedure will be used across programs to capture information needed to prepare a
  local service plan and information will be shared, as appropriate, with system partners;
- Job, career, and skill assessment tools;
- Initial assessment of skill levels, aptitudes, abilities, and supportive service needs;
- Employer directories for job search, e.g., America's Labor Market Information System (ALMIS) resources, Internet based directories, commercial products:
- Resume writing software and support materials;
- Illinois Occupational Information System (Labor Market Information);
- Local human services directory;
- Occupational training information;
- Financial aid information:
- Job search skills information;
- Workplace accommodations information;
- Career, job, and local, regional, and national labor market information, including job vacancy listings in such labor markets; information on job skills necessary to obtain the jobs described in the job vacancy listings; and information relating to local occupations in demand and the earnings and skill requirements for such occupations;
- Provision of performance information and program cost information on providers of adult education described in WIOA Title II, providers of postsecondary career and technical education activities and career and technical education activities available to school dropouts under the Carl D. Perkins Vocational and Applied Technology Education Act (20 U.S.C. 2301 et seq.), and providers of vocational rehabilitation program activities described in Title I of the Rehabilitation Act of 1973 (29 U.S.C. 720 et seq.):
- Provision of information regarding how the local area is performing on the local performance
  measures and any additional performance information with respect to the WIOA system in the
  local area; and Follow up services, including counseling regarding the workplace, for
  customers in WIOA Title I activities that are placed in unsubsidized employment for not less
  than 12 months after the first day of the employment, as appropriate. Common intake for
  Employment Service registration,
- Use of existing technology, including bar code or swipe-cards, etc., to facilitate customer tracking through services,
- Basic customer information, including initial eligibility information;
- Work and training history;
- Release of information consent
- Immediate transition from filing of Unemployment Insurance claim to common program intake;
- Job matching /referral services through the Employment Service, and Illinois Job Link

Assistance in acquiring job search skills;

#### INTEGRATED SERVICES FOR EMPLOYERS

The following WIOA Title I Business Services are provided for by service providers procured under separate RFP. One stop operators are only required to provide information about these services.

Integrated services provided to all employers, at their request, at no cost through a single point of contact, or other method, to support economic/workforce development efforts. These services, at a minimum included:

- Assistance in finding qualified workers:
- Interview facilities at Service Centers:
- State and/or federally generated Labor Market Information ("LMI");
- State and/or federally generated information on Americans with Disabilities Act ("ADA");
- Information regarding consultations on workplace accommodations for persons with disabilities;
- Information on and referral to business start-up, retention, and expansion services;
- Information on and referral to sources for developing customized training programs;
- Information on and referral to Career Preparation activities;
- Rapid response to mass layoffs and plant closings;
- Information about training incentives such as on-the-job training programs (based on worker eligibility); and
- State and/or federally generated information on tax credits for new hires.

Customers who are included in one of the above-mentioned customer groups will be able to access the career services listed above in addition to the following:

- Common initial objective assessment of academic skills and service needs of participants
  which includes review of work history, basic academic skills, occupational interests, skills,
  previous training and education, barriers to employment, developmental needs, etc.;
- Initial employability screening to determine likelihood of eligibility for various programs and financial assistance sources;
- Initial eligibility screening to determine likelihood of eligibility for various programs and financial assistance sources;
- Application completion and program enrollment, when appropriate (recognizing that many funded programs are not entitlement-based);
- General employability planning and employment and career counseling services;
- Develop service strategies for each participant that will identify an employment goal (including, in appropriate circumstances, nontraditional employment), appropriate achievement objectives, and appropriate services for the participant taking into consideration the assessment outcomes;
- Some form of integrated case (service) management that cuts across program lines;
- Information about programs and services available in the community;
- Referral for implementing enhanced assessment, supportive services, training and/or other services;
- Eligible applicants who do not meet the enrollment requirements of the particular program or who cannot be served will be referred for further assessment as necessary, and referred to appropriate programs to meet the basic skills and training needs of the participant;
- Job placement and job development services in addition to that provided by the labor exchange, when appropriate, and based upon eligibility for and enrollment into funded programs that provide for such;

- Job search skills assistance;
- Actual enrollment into programs listed as required for One-Stop Career Service Centers, for specific services and training for eligible individuals (specific enrollment procedures and levels vary locally):
- Follow-up to determine outcomes relative to IEP or ISS goals:
- Service delivery that is driven by customer needs, rather than program offerings (demand, rather than supply); and
- Other forms of evaluation besides individualized customer follow-up, such as customer satisfaction surveys and focus groups.

#### INTENSIVE SERVICES FOR JOB SEEKERS

The following WIOA Title I Intensive Services are provided for by service providers procured under separate RFP. One stop operators are only required to provide information about these services.

Intensive services are available to targeted populations to support workforce development efforts based on program eligibility and other criteria determined locally. This does not constitute an entitlement. Minimally, the following customer groups will be afforded access to intensive services available within funding constraints and based on eligibility:

- Adults and dislocated workers who are unemployed and are unable to obtain employment through career services provided and who have been determined by a Service Center operator to be in need of more intensive services in order to obtain employment;
- Adults and dislocated workers who are unemployed, but who are determined by a Service Center operator to be in need of such intensive services in order to obtain or retain employment that allows for self-sufficiency as defined by the Governor and the local area;
  - Persons who have disabilities;
  - Persons who are public assistance recipients;
  - Persons who are eligible for adult education; and
  - Persons who are veterans; and
  - Persons who are migrant seasonal farm workers.

The following intensive services, at a minimum, will be available, as funding permits, to customers who are included in one of the above-mentioned customer groups. Some individuals may not be eligible to receive all intensive services.

- Comprehensive and specialized assessments of the skill levels and service needs which may
  include diagnostic testing and use of other assessment tools and in-depth interviewing and
  evaluation to identify employment barriers and appropriate employment goals;
- Development of an individual employment plan, to identify the employment goals, appropriate
  achievement objectives, and appropriate combination of services for the participant to achieve
  the employment goals;
- Group counseling;
- Individual counseling and career planning;
- Case management for participants seeking training and career education services, and
- Short-term prevocational services, including development of learning skills, communication skills, interviewing skills, punctuality, personal maintenance skills, professional conduct, and to prepare individuals for unsubsidized employment, or training.

## TRAINING AND CAREER EDUCATION SERVICES FOR JOB SEEKERS

The following WIOA Title I Training and Career Education Services are provided for by service providers procured under separate RFP. One stop operators are only required to provide information about these services.

Training and career education services are available to targeted populations to support workforce development efforts based on program eligibility and other criteria determined locally. This does not constitute an entitlement.

Minimally, the following customer groups will be afforded access to training and career education services available within funding constraints and based on eligibility:

- Adults and dislocated workers who have met eligibility requirements for intensive services and who are unable to obtain or retain employment through such services;
- Adults and dislocated workers who after an interview, evaluation or assessment, and case
  management have been determined to by a Service Center operator or Service Center partner,
  as appropriate, to be in need of training and career education services and to have the skills
  and qualifications to successfully participate in the selected program of training and career
  education services;
- Adults and dislocated workers who select programs of training and career education services
  that are directly linked to the employment opportunities in the local area involved or in another
  area in which the adults or dislocated workers receiving such services are willing to relocate;
- Adults and dislocated workers who are unable to obtain other grant assistance for such services, including federal Pell Grants or who require assistance beyond the assistance made available under other grant assistance programs, including federal Pell Grants;
- Adults and dislocated workers who are determined to be eligible in accordance with the state's priority system, if established by the Governor;
  - Persons who have disabilities;
  - Persons who are public assistance recipients;
  - Persons who are eligible for adult education;
  - Persons who are veterans, and
  - Persons who are migrant seasonal farm workers.

The following training and career education services may be available, as funding permits, to customers who are included in one of the abovementioned customer groups. Some customers may not be eligible to receive all training and career education services.

- Occupational skills training, including training for nontraditional employment;
- On-the-job training
- Programs that combine workplace training with related instruction, which may include cooperative education programs;
- Training programs operated by the private sector;
- Skill upgrading and retraining;
- Entrepreneurial training;
- Job readiness training;
- Adult education and literacy activities, and
- Customized training conducted with a commitment by an employer or group of employers to employ an individual upon successful completion of the training

#### **OPTIONAL SERVICES**

Additional services can also be provided. Some of these expanded services can be fee-based:

- Add other customer groups eligible for expanded services.
- Provide additional employer resources.
- Provide additional value-added services to employers.
- Provide access to information services beyond the walls of the centers; i.e. use of Internet, kiosks in public libraries, etc.

Integrate into One-Stop Career Service Centers such services as:

- On-site job search services or workshops;
- On-site basic/remedial skills or training prep classes;
- On-site vocational training;
- On-site access to supportive services;
- On-site assessment services beyond the initial common assessment process; and
- Co-locate programs and services that are related to or peripheral to employment and training, such as child care, financial planning, substance abuse services, etc.

## 6) WORKFORCE INVESTMENT ACT ("WIOA") PERFORMANCE REQUIREMENTS

The One-Stop Career Service Center provider(s) must meet or exceed all performance requirements as indicated LWIA #26 and subscribed by WIOA. Periodically there are changes to the performance indicators, these changes must also be met. In addition, each provider(s) must also meet or exceed the newly implemented 'common measures'.

## 7) ONE STOP CAREER SERVICE CENTER REDESIGN

Although the Hub and Cluster design has provided the One-Stop customer with adequate services, LWIA #26 hopes that this proposal request will result in an improved or a new One-Stop Career Service Center design. The Redesign Plan that must be proposed by the applicant in response to this RFP is required to include:

- 1) A comprehensive plan to restructure and reorganize the existing One Stops,
- 2) A 12-month implementation plan including performance monitoring, and
- 3) A corrective action plan, if needed.

LWIA #26 expects that the proposer will research and evaluate the needs of the city of LWIA #26 as it pertains to the most appropriate Redesign for the One Stop Career Service Centers and LWIA #26's customers. The plan must address all Eligible One Stop Activities as described above and at a minimum, address the following components:

- Model, Location, and Infrastructure
- Customer Services (Job Seekers and Employers)
  - a. Quality Service
  - b. Continuous Improvement Practices
- Activities Eligible for Funding
  - a. Promotion and Recruitment
  - b. Self-service Activities
  - c. Assisted Service
  - d. Business Services
  - e. Classroom Activities
  - f. Support Services
  - g. Partnerships

- h. Case Management/Career Development
- Required Programs
- Services and Coordination
  - a. Career
  - b. Training
  - b. Individual Training Account
- Optional Services
- WIOA Performance Measures
- Management
  - a. Employee Performance
  - b. Continuous Improvement Policies
- Standard Operating Procedures, and
- Management Information System

The Redesign proposed must include a comprehensive assessment and triage function to facilitate workNet customers to identify their skills, abilities, and career options. The triage service as a part of customer entry into the system will enable One-Stop staff and customers to efficiently determine scope of needs and provide the best connection for the customer to the needed service regimen and partner agency supports.

Finally, the Redesign plan proposed must provide an initial assessment for applicants through a specific interview with workNet staff. The system must address the need of every customer during his or her first contact with the Center through a face-to-face interview with staff.

## PART V PROPOSAL GUIDELINES

## 1) PREQUALIFICATION GUIDELINES

Each proposal will be initially reviewed to determine if it meets the following prequalification requirements. Proposals, which do not meet these requirements, will not be competitive and will not be reviewed.

- a) All signature pages must be completed and have original signatures by an authorized representative of the applicant organization.
- b) All forms and attachments in the application package must be completed.
- c) The applicant must be prepared to provide services to all LWIA #26 job seekers and employers.
- d) The proposed One-Stop Career Service Centers must possess multilingual/multi-cultural service delivery capacity.
- e) The applicant must provide clear evidence of a lack of conflict of interest.

## 2) SELECTION CRITERIA

Several key factors must be contained in proposals to establish and operate One-Stop Career Service Center in order for the proposals to be competitive:

- a) System Promotion and Customer Recruitment. The One-Stop Career Service Centers will be at the heart of the LWIA #26 One-Stop Workforce Development system. It will be their responsibility to promote the services of the system and recruit customers. Proposals should demonstrate a clear and detailed understanding of who will be the customers of the One-Stop
- Career Service Centers. It should contain a detailed promotion and recruitment plan that has numerous tailored components addressing the multiple audiences the One-Stop Career Service Centers are expected to have.
- b) Service Quality. The proposal should clearly state its quality standards and how it intends to achieve them. It should demonstrate how it will periodically measure, using internal evaluation mechanisms, customer surveys, etc., the quality of its services, and describe how it will make adjustments as needed to improve quality.
- c) Feasibility. The proposal should demonstrate a logical and realistic implementation plan and time frame. Its proposed organizational structure, staffing plan, and facility should correspond in size, scope, and capacity to the services and programs the One-Stop Career Service Centers must provide. They should also have flexibility to allow for growth and adjustments in programs offered and service delivery.
- d) Capacity. The applicant organization must be able to demonstrate its experience and ability to organize a complex, multi-faceted service delivery system. It should specify which of the basic services required of the One-Stop Career Service Center it currently offers. It should explain how it would operate the One-Stop Career Service Center as a separate entity.
- e) Matching Contributions. The applicant should specify the cash and in-kind contributions its agency can make to further the development of the One-Stop Career Service Centers.

## 3) STATEMENT OF WORK / RATING CRITERIA

**Summary (5 Points)**. The applicant should provide a one-page summary of its vision of the One-Stop Career Service Center(s) it proposes to operate, including the applicant's qualifications to operate a One-Stop Career Service Center, its customer base, primary goals and objectives, range of services, and projected budgeted costs for Year 1 and a budget summary for Year Two (2).

- a) **Applicant Capacity** (**20 points**). Proposals should address each of the points listed below to demonstrate that the applicant has the experience, expertise, and ability to operate a One-Stop Career Service Center.
  - <u>Organization characteristics.</u> The applicant should provide the organization's mission, service philosophy, and basic services.
  - <u>Structure and scale of current operations.</u> Provide current annual budget, managerial capacity, and fiscal systems. Describe current computer technology, information technology systems, and related staff expertise. If applicable, complete Form E.
  - Workforce development experience. Describe what workforce development services you now provide to job seekers and/or employers. Provide the number and type of customer contacts and successful outcomes you have provided for each of the past three years. Describe the customer profile, i.e. does the applicant organization specialize in serving disadvantaged individuals, individuals with disabilities, or other special populations, or does it operate a multi-constituent service delivery system. Include all employer relationships that have been established. Include detail resource commitments to job development and describe their linkage with the LWIA #26's Business Services Group.
  - <u>Staff capacity.</u> Describe the experience, training, certification, and expertise of current staff and the applicant organization's methods of upgrading the skills of its own workforce, particularly with regard to customer service. Be specific concerning any current staff that would be dedicated to working in the One-Stop Career Service.

Center(s) and providing One-Stop Service Center services. Be specific concerning any current staff that would be dedicated to working in the Service Center and providing One-Stop Service Center services.

• Referral policy. The proposal should describe a comprehensive policy for providing referrals to customers, based upon their vocational training, education, or support service needs. The policy should include assurances that the customers' best interests, within the restraints of eligibility and affordability, always guide referrals. The applicant should demonstrate knowledge or plan of developing knowledge of human services available in the LWIA #26 area. Describe the method of referral between the One-Stop Career Service Center operator and One-Stop Career Service Center partners for the appropriate services and activities. Proposal should include a plan to develop, and implement the use of, a universal referral form.

Each applicant must describe their relationship to ITA providers and demonstrate how customer choice will be preserved within the context of the customer's skill, ability, and interest.

Each proposal must address the linkage and integration with those agencies providing Employment Services.

Continuing quality improvement. Describe service delivery quality improvement policies
and procedures used by the applicant organization. Be specific in describing the methods
used to collect information on services and how the agency responds to areas needing

- improvement. Provide examples of recent transformations or innovations introduced into the organization to promote quality.
- <u>Integrity.</u> The proposal should describe how the applicant will ensure that customers will receive the counsel, information, and referrals most appropriate to the customer's needs and how they will not be biased toward any specific organization(s).
- b) One-Stop Career Service Center Redesign (35 Points). Respond to all of the following points to describe the applicant's proposed design for the One-Stop Service Center.
  - <u>Facilities.</u> 701 North Commercial, Suite 6A, Harrisburg, IL or other facilities, as proposed. If changes to the location, infrastructure, and/or renovations are required, describe the reasoning, specify the type, indicate the budget, and funding source(s), and provide a timetable and hours of operation.
  - <u>Redesign</u>. Provide a comprehensive plan to restructure and reorganize the existing One Stops, include a 12-month timeline implementation plan including performance monitoring, and a corrective action plan, if needed.

Proposal must provide the Standard Operating Procedures for all levels of staff in the applicant's organization. It must also show the inclusion of all One-Stop operations, defining service standards, roles, responsibilities, and staff expectations.

- Partnerships. Describe how the applicant will cooperate with other stakeholders in the workforce development system to enhance the quality and scope of the One-Stop Service Center's service delivery. Be specific regarding the proposed partner organizations and provide statements of support from each partner. Describe how customers will have a single point of contact for all of their One-Stop Career Center needs. These single points of contact individuals will be made up of staff from all partner agencies and will be responsible for communicating the facilities services to the customers.
- <u>Promotion and Recruitment.</u> Describe how the One-Stop Career Service Center will advertise its services and programs to job seeking and employer customers. Provide information on the Center's intake procedures, including measures that it will take to make the process customer-friendly and as barrier free as possible.
- One-Stop Career Service Center Programs. Describe by what means each of the programs required by the One-Stop Career Service Center Minimum Standards policy (listed above in Part IV) will be incorporated into the One-Stop Career Service Center, and how they will be delivered. If the applicant organization proposes to offer any of the optional programs, provide a rationale, explaining how they will benefit the Service Center customer base, and how they will be delivered. Identify which programs will be available to all job-seeking customers, regardless of income, age, and other eligibility requirements
- Basic One-Stop Career Service Center Services. Specify how the One-Stop Career Service
  Center will deliver each of the system's basic services (listed in Part IV). If the applicant
  proposes to offer any of the optional services, explain why and how and specify if they
  will be for no charge or fee-based. Identify which services will be available to all jobseeking customers, regardless of income, age, and other eligibility requirements.
- <u>Customer-Centered Service Delivery</u>. Describe how the One-Stop Service Center will be organized to deliver services in a customer centered manner, including hours of operation, response time, number and quality of customer service staff, the multilingual and multicultural service capacity of the One-Stop Career Service Center, its use of technology, and

the continuous improvement mechanisms. Be specific regarding the services to be provided for each of the One-Stop Service Center's customer categories: employers and job seekers. Include a sample customer flow chart for both customer groups. Explain how dissatisfied customers will be identified and redressed.

## • One-Stop Career Service Center Management/Staffing Plan.

Provide management/staffing plan for each location and job descriptions for each staff position. Explain how the staffing plan is organized to emphasize customer-centered service delivery. Provide information on the plan for continuous learning among staff.

- 1. Include a detailed management plan, which describes the organization, and management process, which will be used to ensure all parameters of the One-Stop operation will be executed with accountability, integrity, efficiency, and effectiveness. Submit a detailed organization chart of the One-Stop operation. Direct service staff can have no more than two levels of supervision or management between their position and that of the One-Stop administrator. Submit a staff ratio chart depicting the direct service to administrative ratio including career planner and direct service staff ratio. At least one Disability Program Navigator in each One-Stop must be identified.
- <u>Continuous Quality Improvement</u>. Describe the quantitative and qualitative tools that the One-Stop Career Service Center will use to determine quality of performance in services and programs. Include methods and plans to routinely test and improve services and programs to maximize their quality.
- c) **Performance Standards and System Outcomes (20 points)**. All activities and services should be measured against established performance standards and outcomes for customers:
  - Provide an estimate of the number of customers, broken down into job seekers and employers, the One-Stop Career Service Center will serve in the first and second year. Describe if the facility capacity, technology, and staffing plan, as presented in this proposal, will operate at full capacity, or if there is room for growth in the number of customers that could be served.
  - Describe if there is cost effectiveness with no loss in service quality if the number of customers is increased.
  - Explain how the applicant will identify those customers most in need of its services.
  - Describe the comprehensive assessment and triage function that will be made available to all customers. Include how One-Stop staff will timely and efficiently determine the scope of service that the customer will need inclusive of referrals. Specify the procedures to be used for delivering customer services, with maximum turnaround and response times. For instance, provide the amount of time customers will have to wait for the initial customer service contact when they walk into the One-Stop Service Center, or the amount of time between job order intake and job applicant referrals.
  - One-Stop proposals must explain how they propose to coordinate the seamless service across all partner agencies within a given location. This includes setting One-Stop goals, coordinating service integration efforts communications processes and linking customer service and performance.
  - Provide specific projected outcomes for both job seekers and employers. For job seekers: the number of referrals, placements, and long-term retentions for both training and job placements. For employers: the number of satisfactory job placements and the number of times that employers return to the One-Stop Service Center for job order listings.
  - Describe how the applicant will meet or exceed WIOA performance measurements.

d) **Budget (20 Points)**. The One-Stop Career Service Center budget should be calculated for one year. The budget should reflect cost effectiveness, as measured by low administrative costs and low costs for providing customer services, including placements of job seekers in training and employment and successful matches with job orders placed by employer customers. Administrative costs cannot exceed the Department's published cap on such costs, currently set at 10%.