

PY17 (July 1, 2017 - June 30, 2018) RFP Proposal Evaluation Summary

		Point Range	Bowling	Watler	Botsch	Kerber
1. Prior Auditing Experience						
	-with Workforce Investment Act Funds	0-5	3	5	0	5
	-with State of Illinois	0-5	5	5	5	5
	-with the Federal Government	0-5	0	5	5	5
	-County/Local Government Activities	0-5	5	5	5	5
	Non-Profit Organizations	0-5	5	5	5	5
	-Designing and/or installing accounting systems	0-5	0	5	0	0
	Total Prior Auditing Experience	0-30	18	30	20	25
2. Offeror's Technical Qualifications						
	- Did Offeror describe its organization, size and structure	0-5	5	0	5	5
	- Did Offeror indicate if the firm is a small business	0-5	5	0	0	0
	- Did Offeror indicate if the firm is a minority business	0-5	5	0	0	0
	Total Offeror's Technical Qualifications	0-15	15	0	5	5
3. Qualifications of staff						
	- Audit Team Make up	0-10	10	5	10	10
	- Overall supervision to be exercised	0-5	5	5	5	5
	- Prior experience of the individual audit members	0-10	10	5	10	10
	- Staff of Audit team resumes included	0-10	0	5	0	10
	- Describes education, position in firm, years and types	0-10	10	5	10	10
	Total Qualification of Staff	0-45	35	25	35	45
4. Offerors understanding of work to be performed						
	- Adequate coverage	0-10	10	5	10	10
	- Realistic time estimates of each audit step	0-5	0	5	5	10
	Total Offerors understanding of work	0-15	10	10	15	20
5. Price \$		0-20	13	19	20	10
	Overall Proposal Score	0-125	91	84	95	105
			72.7%	67.5%	76.0%	83.8%
	Actual Cost of Prior Years Audit	7,750				
	Proposal Price		12,050	8,005	6,600	16,000
	Proposal's Increase (Decrease) from Prior Year		4,300	255	(1,150)	8,250
	% of Increase from Prior Year's Audit Cost		55%	3%	-15%	106%
	% of Price Category Points		64%	97%	117%	48%
	Audit		11,500	7,755		15,000
	Returns		550	250		1,000
	Total Costs		12,050	8,005	6,600	16,000

Procurement for PY 17 Fiscal Audit Services

Date Quotes Requested				
Date Requested	Request Sent to	Cost	Funded	Reason
5/8/2018	Cara Bowling Bowling & Associates, CPA Firm 202 S Washington St PO Box 477 McLeansboro, IL 62859	12,050	Yes No	
5/8/2018	Keith Botsch Botsch and Associates LLC 113 East Main St. Carmi, IL 62821	6,600	Yes No	
5/8/2018	Watler Accounting Certified Public Accountants P.C. 528 Market St Mt. Carmel, IL 62863	8,005	Yes No	
5/8/2017	WIPFLI 2901 West Beltline Highway PO Box 8700 Madison WI, 53708		Yes No	No Response
5/8/2018	Terry Harper 9 North 5 th St. Albion, IL 62806		Yes No	No Response
5/8/2018	Alan Monroe CPA 102 E. Market St. McLeansboro, IL 62859		Yes No	No Response
5/8/2018	McDowell, Kenshalo & Jesop 117 NE 3 rd St. Fairfield IL 62837		Yes No	No Response
5/8/2018	Amy D. Parrish, CPA 1115 State St. Rt. 127 S Jonesboro, IL 62852		Yes No	No Response
5/8/2018	Beussink & Hickam 139 W. Vienna Ave Anna, IL 62906		Yes No	No Response
5/8/2018	Krehbiel & Assoc. PO Box 846 Mt. Vernon IL 62864		Yes No	No Response

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Date Quotes Requested	Request Sent to	Cost		Funded
5/8/2018	Roberta Funkhouser CPA 214 E. Main St. Ridgeway, IL 62979		Yes No	No Response
5/8/2018	Keber, Eck, and Braeckel 1116 W. Main St. Carbondale IL 62901	16,000	Yes No	
5/8/2018	Kemper CPA Group 713 S. Commercial St. Harrisburg, IL 62837		Yes No	No Response

Date to run	Newspaper	Publication Date	Certificate received
5/7-11/2018	Vienna Times	5/10/2018	
5/7-11/2018	Wayne Co. Press	5/7/2018	
5/7-11/2018	Mt Carmel Register	5/9/2018	
5/7-11/2018	Navigator Journal	5/9/2018	
5/7-11/2018	Carmi Chronicle	5/9/2018	
5/7-11/2018	Daily Register	5/18/2018	